

# RENTAL APPLICATION

**ALL QUESTIONS MUST BE ANSWERED.**

FOR MANAGEMENT USE ONLY	
Date & Time Application Received:	
Requested Accessible Unit:	
AMI Set Aside (20%, 30%, 50%, 60%)	
Program (LIHTC, HOME, etc.):	

Property Name: Colonial Terrace

BR Sizes offered: ☒ 1BR ☒ 2BR ☐ 3BR ☐ 4BR ☐ 5BR ☐ Other: \_\_\_\_\_

## HOUSEHOLD COMPOSITION

List each person who will reside in the unit along with all requested information. Do not include minors who will be present less than 50% of the time. If more than 6 household members, list on separate sheet.

Member No.	Full Name, including middle initial	Relationship to HOH	Gender [M/F]	Date of Birth	Age	Full Time Student [Y/N]***	Last 4 Digits of SSN
1		Head of Household					
2							
3							
4							
5							
6							

\*\*\*List Full-Time student status for any member who is currently enrolled, expects to become enrolled, or was previously enrolled for any part of 5 months in the calendar year. Include grades K-12, college, university, technical, trade, mechanical, and on-line schools.

## CONTACT INFORMATION

Current Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

Is or has anyone on this application ever been known by any other name? [ ] YES [ ] NO

If 'YES' explain: \_\_\_\_\_

Are any household changes expected in the next 12 months? [ ] YES [ ] NO

If 'YES' explain: \_\_\_\_\_

Are any household members currently absent from the home? [ ] YES [ ] NO

If 'YES' explain: \_\_\_\_\_

Are any student changes expected in the next 12 months? [ ] YES [ ] NO

If 'YES' explain: \_\_\_\_\_

Bedroom Size (Please check all you are willing to accept; please see top of page for bedroom sizes offered at this property):

☐ 1BR ☐ 2BR ☐ 3BR ☐ 4BR ☐ 5BR ☐ Other: \_\_\_\_\_



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## RENTAL HISTORY

Address: \_\_\_\_\_

Rent: \$\_\_\_\_\_ Length of Residency: \_\_\_\_\_ Landlord's Name: \_\_\_\_\_

Landlord's Phone#: \_\_\_\_\_ Landlord's Address: \_\_\_\_\_

**If you lived at your current Address LESS than three (3) years, provide previous address:**

Rent: \$\_\_\_\_\_ Length of Residency: \_\_\_\_\_ Previous Landlord's Name: \_\_\_\_\_

Landlord's Phone#: \_\_\_\_\_ Landlord's Address: \_\_\_\_\_

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## STUDENT STATUS

**Is every member of the household a Full-Time Student as defined on Page 1?** ☐ Yes ☐ No

**Are there any Part-Time adult students in the household?** ☐ Yes ☐ No

*If you answered **YES** to either question above, you **MUST** answer the following questions. If you answered, no to both questions above, you may proceed to the next part of the application.*

Are you of legal age in accordance with state law or otherwise legally able to enter into a binding contract under state law? ☐ Yes ☐ No

Is the full-time adult student(s) married and filing a joint tax return? ☐ Yes ☐ No

Does full-time adult student receive assistance under Title IV of the Social Security Act? (i.e, AFDC or TANF, but not SS or SSI)? ☐ Yes ☐ No

Is full-time adult student enrolled in a program funded by the Workforce Investment Act or similar federal/state/local program? ☐ Yes ☐ No

Is the full-time adult student a single parent who is not claimed as a dependent by another individual? ☐ Yes ☐ No

Was the full-time adult student previously a foster child under Part B of E Title IV of the Social Security Act? ☐ Yes ☐ No

Are the minors in the household claimed as a dependent by a parent? ☐ Yes ☐ No

Is student receiving any financial aid or assistance with educational expenses? ☐ Yes ☐ NO

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## HOUSEHOLD INCOME

### INCOME INSTRUCTIONS:

- List GROSS amounts anticipated to be received in the 12-month period following effective date of certification.
- For adults include both earned income from jobs and unearned income. Do not list income of Foster Adults.
- Answer each 'YES' – 'NO' question. For each 'YES' include the GROSS ANNUAL amount.
- **DO NOT LEAVE ANY UNANSWERED QUESTIONS.**

(For additional household members 18 and older; use a separate sheet of paper.)

	Head of Household		Co-Head and/or Other Member	
Type of Income	Check One	Yearly Amount	Check one	Yearly Amount
1. Employment	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
2. Overtime or Shift Pay	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
3. Bonus/commission/etc	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
4. Tips	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
5. Cash Pay (under the table)	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
6. Self-Employment	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
7. Do you have a 2 <sup>nd</sup> job?	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
8. Gig Income (Uber, Ebay, etc.)	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
9. Recurring Cash Contributions	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
10. Child Support	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
11. Informal Child Support	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
12. Spousal Support	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
13. Informal Spousal Support	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
14. Social Security	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
15. SSI	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
16. SSP	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
17. TANF/AFDC/etc. <small>NOT food stamps</small>	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
18. Unemployment	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
19. Severance Pay	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
20. Pension	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
21. Veterans/VA Income	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
22. Investment *	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
23. Annuity Account *	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
24. Trust Account *	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
25. Disability/Death Benefits *	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
26. Student Financial Aid	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
27. Military Pay	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
28. Real Estate Rental Income	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
29. Other:	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
30. Other:	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$
	<b>TOTAL INCOME</b>	<b>\$</b>	<b>TOTAL INCOME</b>	<b>\$</b>

\*Receiving a regular periodic payment (weekly, monthly, quarterly, annually, etc.)



Are any income changes (this includes pay raises, seasonal work, day laborer) expected in the next 12 months? ☐ YES ☐ NO If 'YES', please explain: \_\_\_\_\_

Does any member of your household who is not now working, expect to work for any period during the next twelve months? ☐ YES ☐ NO

### Employment Information:

Employer: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Address: \_\_\_\_\_ FAX: \_\_\_\_\_  
 Date of Hire: \_\_\_\_\_ Supervisor: \_\_\_\_\_

### 2<sup>nd</sup> Employer (if applicable):

Employer: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Address: \_\_\_\_\_ FAX: \_\_\_\_\_  
 Date of Hire: \_\_\_\_\_ Supervisor: \_\_\_\_\_

*(If more than 2 employers, please use a separate sheet of paper.)*

## ASSETS

Assets include cash (wherever held), all bank accounts, stocks, bonds, money market accounts, annuities (non-retirement accounts), cash value of whole or universal life insurance policies, equity in real estate or capital investments, items held as an investment, ( jewelry, art, coin or stamp collections, etc), etc. *You must also include the value of any assets disposed of in the past 24 months for less than fair market value.*

### ASSET INSTRUCTIONS:

- List assets for all household members, including minors. Do not include assets of Foster/Children Adults.
- Cash value is market value minus any costs/penalties/fees required to convert to cash.

*(Additional household members—use a separate sheet of paper. Do not complete for Minors who do NOT have assets.)*

Type of Asset	Head of Household			Co-Head and/or Other Member		
	Check One	Approx Cash Value	Income from Asset	Check one	Approx Cash Value	Income from Asset
1. Checking Acct	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	\$
2. 2 <sup>nd</sup> Checking Acct	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	\$
3. Savings Acct	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	\$
4. 2 <sup>nd</sup> Savings Acct	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	\$
5. Debit Card Payroll	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	\$
6. Direct Express (SS/SSI)	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	\$
7. ACCESS Card (SSP/TANF) NOT FOOD STAMPS	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	\$
8. Money Network Card (Unemployment)	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	\$	<input type="checkbox"/> YES <input type="checkbox"/> NO	\$	\$



9. EPPICARD (Child Support)	[ ] YES [ ] NO	\$	\$	[ ] YES [ ] NO	\$	\$
10. Prepaid Debit Card	[ ] YES [ ] NO	\$	\$	[ ] YES [ ] NO	\$	\$
11. Cash (e.g. in a Safe Deposit Box, etc.)	[ ] YES [ ] NO	\$	\$	[ ] YES [ ] NO	\$	\$
12. Certificate of Deposit(s) (CD's)	[ ] YES [ ] NO	\$	\$	[ ] YES [ ] NO	\$	\$
13. Other Bank Accts	[ ] YES [ ] NO	\$	\$	[ ] YES [ ] NO	\$	\$
14. Mutual Fund	[ ] YES [ ] NO	\$	\$	[ ] YES [ ] NO	\$	\$
15. Stocks	[ ] YES [ ] NO	\$	\$	[ ] YES [ ] NO	\$	\$
16. Portfolio, Brokerage, Investment Accts	[ ] YES [ ] NO	\$	\$	[ ] YES [ ] NO	\$	\$
17. Savings Bonds	[ ] YES [ ] NO	\$	\$	[ ] YES [ ] NO	\$	\$
18. Treasury Bills	[ ] YES [ ] NO	\$	\$	[ ] YES [ ] NO	\$	\$
19. Annuity (non-retirement)	[ ] YES [ ] NO	\$	\$	[ ] YES [ ] NO	\$	\$
20. Trust	[ ] YES [ ] NO	\$	\$	[ ] YES [ ] NO	\$	\$
21. Life Insurance	[ ] YES [ ] NO	\$	\$	[ ] YES [ ] NO	\$	\$
22. Real estate	[ ] YES [ ] NO	\$	\$	[ ] YES [ ] NO	\$	\$
23. Cash/Digital Apps (Venmo, Paypal, etc.)	[ ] YES [ ] NO	\$	\$	[ ] YES [ ] NO	\$	\$
24. Other asset	[ ] YES [ ] NO	\$	\$	[ ] YES [ ] NO	\$	\$
	<b>TOTALS</b>	\$	\$	<b>TOTALS</b>	\$	\$

Has anyone received a Federal Tax Refund in the past 12 months? [ ] YES, amount? \_\_\_\_\_ [ ] NO

Has anyone received any lump sum amounts in the past 2 years (i.e., lottery/ inheritance)? [ ] YES [ ] NO

Has anyone disposed of any assets for less than fair market value in the past 2 years? [ ] YES [ ] NO

If you answered 'YES' to any of the questions above, please explain (include amounts):

*For each asset on the Asset Chart checked 'YES', please complete the following:*

Type of Asset	HH Member	Name of Financial Institution/Company

*(If necessary, please use an additional sheet to list additional asset sources.)*



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## OTHER INFORMATION

Have eviction charges ever been filed against you at a District Magistrate's office for non-payment and/or late payment of rent to your landlord or for any other reason? ☐ Yes ☐ No

Have you or any other household member or person you wish to reside with you ever been convicted of a crime? (Omit only minor Traffic Violations; DUI is considered a crime.) ☐ Yes ☐ No

Are you or any other member of your household subject to any state or federal lifetime sex offender registration in this or any other state? If yes, who? \_\_\_\_\_ ☐ Yes ☐ No

Do you have a Housing Choice Voucher? ☐ Yes ☐ No

Do you have a pet? If yes, describe: \_\_\_\_\_ ☐ Yes ☐ No

Are there any special housing needs or reasonable accommodations, (Examples; a unit for mobility impaired, visually impaired or hearing impaired person, etc.), that the household will require to meet the needs of a disabled family member? ☐ Yes ☐ No. If Yes, please explain:

Will you or anyone in your household require a live-in care attendant? ☐ Yes ☐ No  
If yes, please provide name of the live-in care attendant and relationship (if any):

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## EMERGENCY CONTACT

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

I/We certify that if selected, the unit I/we occupy will be my/our only residence. I/We understand the above information is being collected to determine my/our eligibility. I/We authorize the owner/manager to verify all information provided on this application and to contact previous or current landlords or other sources of credit and verification information, which may be released to appropriate federal, state, or local agencies. I/We certify that the statements made in this application are true and complete to the best of my/our knowledge and belief. I/We understand that providing false statements or information is punishable under federal law.

## ALL ADULT HOUSEHOLD MEMBERS MUST SIGN BELOW

Head of Household Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Co-Head or Adult Member: \_\_\_\_\_ Date: \_\_\_\_\_

Adult Member: \_\_\_\_\_ Date: \_\_\_\_\_

Adult Member: \_\_\_\_\_ Date: \_\_\_\_\_

**Warning:** Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains, or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages and seek other relief, as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208 (a) (6), (7) and (8). Violations of these provisions are cited as violations of 42 USC 408 (a) (6), (7) and (8).

